## Getting Started with Peatix

#### Contents



Event page creation	4	5. Design	27
1. Create your account & group	4		
1) Register your account		<u>6. Publish event</u>	28
2) Create your group			
2. Create your event	7	Ticket sale	29
1) Create your event		7. Start ticket sales	29
2) Register your events content			
3) Enter images		8. About tickets	31
4) Enter a video			
5) Set cover image		9. Register payout information	32
6) Register date, time, venue, e	tc.		
		10. Set check-in method	33
3. Create tickets	13		
		11. Promote your event	35
4. Other settings	14	1) Share the URL	
1) Customized URL		2) Embed a widget	
2) Private event		3) Send invitation emails	
3) Show / hide attendees			
4) Ticket sales deadline		12. Attract customers	38
5) Purchase limit / Payment met	thods	5	

6) Custom form

#### Contents



13. Monitor ticket sales	39	<b>Pre-event preparation</b>	49
		16. Preparations for the event	49
14. Manage attendees	41	1) Prepare the attendee list	
1) Manage attendees		2) Send a message to the atter	Idees
2) Download the attendee list			
3) Cancel tickets		The day of the event	51
4) Responding to questions		17. Check-in at the event	51
		1) QR-code check-in	
15. Manage tickets	46	2) How to use the Peatix Scan a	арр
1) Change number of tickets		3) How to use the assistant mo	de
2) Stop the ticket sale		4) ColorSync check-in	
3) Extend ticket sales deadline		5) Check-in with a computer	
		6) Irregular / manual check-in	

18. Frequently asked questions 65

Because of updates to the website, the display on the website can differ from this document. Please check the website for the latest version.

### 1-1) Register your account

**Peatix** 

First, lets create a Peatix account!

Access the Peatix website (http://peatix.com/), and click the "Register/Login" button in the upper right corner



Fill in your name, email address and password under "Register with your email" and click the "Register" button. Alternatively, you can create an account with your Facebook, Twitter or Google+ account.



#### 1-2) Create your group

After you created your account, the following page will be shown. Click "New Event".

JI COULY CALING FRENCH STREET	
OSTING TICKETS MY GROUPS	PRO TIPS
	Contributions feature > Check-in methods >
	Collect Attendee Information >
	Organizer Guide >

To start, we will first be creating a group. This group will become the community around your event(s).

<b>O</b> Peatix	Q Find Events New Event	Peatix Demo 🕶	$\bowtie$
	YOU CAN NOW CREATE GROUPS!		
	Groups allow you to build ongoing support and foster a loyal following for your events.		
	COMMUNITY		
	CREATE NOTIFY EVENTS PEOPLE		
	31		
	LET'S BEGIN! >		
			5

Copyright © 2014 Orinoco Peatix .K.K All Rights Reserved.

## Peatix

## 1-2) Create your group

To create a new group, please set a group name and add a description (recommended) of the group. To attract more members, we also recommend to add a group logo (size: 80px x 80px), and a cover image.



### 2-1) Create your event

After you created your group, please click "Create an event" to get

**O**Peatix

started on your event page.



Enter the event name, country, start date and time of the event, time zone (depends on country) and venue, and click "Save event". You can still edit these details after saving.

Event Name	My Awesome Concert
Country	United States
Starts	05/01/2015 12 PM ▾ : ∞ ▾ Date Time
Timezone	EST 👻
Venue	Carnegie Hall

### 2-2) Register your events content

The Edit event page will de displayed. The event name will automatically be set, and you now create the rest of your event page.

Peatix Q FIND III PLAN EVENT	MY TICKETS	Peatix Demo 🕶 🔛
Group Event Edit Settings Design	Guide	S 🖶
• Add cover image		
Event is DRAFT Demo Event #1		

First, under "Description", you can enter the content of your event. When you are ready, please click "Save".

You can at any time edit your events description.



## 2-3) Enter images

By entering images and/or videos into your event page, you can make the description more attractive. To insert your image, click "upload event images" and select your file.



The uploaded picture will be placed at the bottom of the page. To change the position, select the image by clicking with the mouse on the right side on the image and dragging to the left side of the image. Right-click with your mouse, cut the image, and paste it in the desired location.



#### 2-4) Enter a video

If you have a video related to your event, we recommend to insert it in your event page. To insert a video click "Insert Embeds" in the toolbar, enter the URL and a title of your video, and click "Embed"

Click "Save" when you have finished the event description.		
B I U T. 🗄 🗄 HI- 🛱 🛱 🤊 (~ 🔳 🤫		
Peatix Live!	Ustream, YouTube, Slideshare or Flickr URL	
Friday <b>May 1</b> , 2015	Link:	
Start: 5:00 pm	Text:	
	Embed	
• Peatix		

Click "Save" under the event description, and the video will be inserted into your events description.



## 2-5) Set cover image

The cover image is an important item of your event page, as it is the first thing a visitor of the event pages sees. To set a cover image, please click "Add cover image" and select your image file.

#### Add cover image

#### Event is DRAFT Peatix test

The size of your image is automatically resized to 910 pixel (width). You can adjust height between 80px and 640px by moving the slide at the bottom. To change the position, just click on the image and move it to your desired position.



# 2-6) Register date, time, venue, etc. Peatix

Click on the pencil-marks on the right side, and enter the date & time, the venue, address, access information and organizer information.



If you enter the building name, or floor number in the address, it is possible that the address can not be successfully displayed on the map. Please enter detailed information about the venue under "Directions". 3. Create tickets

From the edit event page, please click "Set up tickets and prices"



Set the name of ticket, the price and the number of seats, and click "Save ticket type". For free tickets, check "free".

	Create Ticket	×
	cleate licket	
Ticket Type	Price Sold	Seats ?
VIP	\$30.00	0/25 🖬
i.e. Standard, VIP	\$ min. \$ 🗆 Free	# Seats
	SAVE TICKET TYPE	

% You can create multiple ticket types

※ You can at any time change the number of tickets, but you can not change the name or the price. If you made a mistake, please delete and re-create the ticket (not possible after the event is published and the ticket is sold)

※ For payment at the door tickets, check the 'free' box to create a free ticket.

Please specify in the ticket name the amount that needs to be paid at the door. (e.g.

"payment at the door - 25\$")

**Event page creation** 

#### 4-1) Customized URL



In "settings", you can adjust a wide variety of settings.



You can customize your event URL into something meaningful and easy to remember.

To change the URL, please click "Change".



You cannot change the URL after you publish the event page.

% The URL will end with peatix.com
E.g. http://rabbit-festival.peatix.com
% An underscore (\_) can not be used in the URL
% Your customized URL can only be used once. If you organize a recurring event, we advise to register the date in the URL to create unique URL for each event.
E.g. http://rabbit-festival2015.peatix.com

#### 4-2) Private event

If you want to create an event that is not publicly visible, but only viewable to people of your choice, you can create a private event. Access to the event page will be restricted by a password set by you.



### 4-3) Show/hide attendees

You can choose to show or hide the attendee names and/or number of attendees on the event page.

The show the attendee names and/or numbers, please add a check.



#### 4-4) Ticket sales deadline



You can set the ticket sales deadline (paid and free tickets).

By default, the ticket sales deadline is set to the start time of your event. To change the ticket sales deadline, please click "change".



# 4-5) Purchase limit/ payment method Peatix

You can adjust the maximum number of tickets per order, and the payment options.



#### Purchase limit

Standard, the maximum number of tickets for each ticket type that can be bought in one purchase is set to 6. You can change this ticket limit, with a maximum of 10 ticket per order.

#### Payment Methods

The payment methods differ depending on the country of the event. As default, all payment methods are turned on. To disable a payment option, just remove the check.

After you have published the event, the payment methods can not be changed.

By setting a form to your event, you can collect all kind of information (e.g. email address) from the ticket buyers.

Standard, as organizer you can only view the attendee name. If you require more personal information as phone number and/or email address, please set up a form.

USTOM FORM	Set up a custom form
	Great for marketing and CRM. Get to know your attendees by setting up a custom
	You can collect more information such as email and name from attendees.

To get started creating your from, click "Create a new form"



**Event page creation** 

#### 4-6) Custom form



A new form is created. Click "Edit" to start creating/editing your form.



First, enter the name of the form, and click "Save Form".

The name of the form will not be shown to attendee, but will only be displayed in your account.

	Edit New Form	
Form Name		
Seminar Survey		
	ADD FIELD	

• Peatix

Depending on the kind of answers you want, you can different types of fields. Click the "Add Field" button to start adding questions.

	Edit Semina	r Survey	×
Form Name			
Seminar Su	rvey		
	+ ADD F	IELD	
	Text Field	Textarea	
	Radio Field	Checkbox Field	
	Dropdown Field	Email Field	
	Date Field	Phone Number Field	

To customize the questions, click "Edit".



• Peatix

Enter the question under "label", and enter the answer options under "Option value". Click "Add" to add more answers options.

Gender O Male			
<u> </u>			
Label			
Gender			
1. Onting	Value		
1. Option		*	
Male			
Male			

If you wish to let the buyer freely enter his answer, please choose the "Text field" or "Textarea" option.

Name*	
If you purchased multiple tickets, please e attendees	enter the name of all
A	
Label	
Name	
Description	You can make the question mandatory
If you purchased multiple tickets.	by checking the

**Peatix** 

By moving the arrow on the left side, you can change the order of the questions.



To delete a question, click the [X] button on the right side.



When you are finished editing, please click "Save form" to save your form.





To set the form to your event, please click "Enable". After you enabled the form, a check-mark will be displayed.

After you have enabled the form to your event, you cannot make any changes to the form. Please check the questions of your form before enabling the form to your event.



After you enabled the form, you cannot make any further changes. If you need to edit the form after you enable the form, please duplicate the form.

Semina	ar Survey	
<ul> <li>View</li> </ul>	Duplicate	

Click edit to make changes to the duplicated form

Seminar Survey-1	Enable
Seminar Survey	
View Duplicate	

After you have updated your form, you can enable the new form to your event.

<ul> <li>Seminar Survey - version 2</li> <li>View Duplicate</li> </ul>	
Seminar Survey	Enable
👁 View 🖣 Duplicate  🖬 Delete	



Your created questionnaire will be added to the order screen.

Fea			
Choose Ticket > Form > Confirm			
Gender	3	Tickets	
) Male		TICKELS	
) Female	free		
lame*	1 ×	SGD \$0.00	
	Total	SGD \$0.00	
all attendees E <b>mail address</b>			
Email address Back	Next: Confirmation		Hint

You can download the form in CSV-file. Please see page 42 for more information.

#### 5. Design



You can freely set the background of the event page.

You can choose a background color, or you can customize the event page by uploading your own background image.



To upload your own image, please click "Select image", and upload your image. To place the background image side-by-side, please check the "Tile image" option.

Click "Save changes" to set the background to your event page.

#### 6. Publish event

**Peatix** 

When you are finished editing the event page, click the "Publish" button at the bottom of the page.

When you publish your event, the ticket sale will automatically start.



Your event will be listed under HOSTING on your Dashboard. To access your dashboard, click on **My Ticket / Events**.

Peatix Q Find Events I New Event	Pea	itix demo account 🔹 🖂
HOSTING TICKETS MY GROUPS Demo Group 1 Member	PROT A Contr Checi H Collec Orgat Cash out	y Tickets / Events ccount Settings ublic Profile elp Center ogout
Open   1 Draft   0 Closed   0		
Peatix Live! April 14 2016 0 tickets sold < IP		

## 7. Start ticket sale

After you published the event page, the ticket sale will automatically start. Attendees can order tickets through the "get ticket" button.



## 7. Start ticket sale



Ticket buyers first select their tickets and payment method (paid tickets only) and continue their purchase.

			Peatix demo
			Choose Ticket > Login > Form > Confirm
Choose tickets for Peatix demo			Login
Ticket Name	Qty	Ticket Price	A Login with your Peativ Account
Free			
VIP	2	\$25.00	
You'll never be charged for any ticket fees on Peatix!		Total \$50.00	Connect with Twitter
			8+ Connect with Google
Select Payment Method			Register with your email
			Full Name e.g. Alan Smithee
			Email
FayFai			e.g. peatix@example.com
Back Next: Login			Set Password Min. 8 characters Register By logging in or creating an account you agree to the TOS and Privacy Policy.

\* To purchase a ticket, it is necessary to create a Peatix account. Buyers can also use their Facebook, Twitter or Google+ account to create a Peatix account.

\* Payment Methods differ per country.

\* For more information about the ticket purchase, please see the following help page:

http://help.peatix.com/customer/en/portal/topics/67719

#### 8. About tickets



Tickets can be accessed in the Peatix app (free), or on a computer.







From the confirmation screen or the confirmation email, customers can directly access the App Store/Google Play, and download the Peatix app. Otherwise, buyers can log in on a computer and access their ticket.

Tickets include the account name, event name and a QR-code.

\* For more information about Peatix tickets, please see the following help page: <u>http://help.peatix.com/customer/en/portal/topics/67719</u>

\* If you selected ColorSync Check-in, the ticket will not include a QR-code.

### 9. Register payout information

For paid events, we will payout the ticket sales (less payment processing fees) of your event within 5 business days after your event date(s).

Please register the payout information prior to the event date. You can register the payout details through your account settings.



% The payout process differs per country.

Please see the following help page for more information on the payout process per country: <a href="http://help.peatix.com/customer/en/portal/articles/905220">http://help.peatix.com/customer/en/portal/articles/905220</a>

※ You can only register your payout information after you have published your event. The payout registration form is not provided for events in the draft mode.

#### 10. Set check-in method

Peatix offers several ways to check-in attendees. Please choose the check-in method depending on the size and content of your event.

#### QR-code Check-in

Ticket : QR-code With this check-in method, you can simply check in attendees by scanning the QR code on their ticket. Useful for events with many different ticket types, or if you prefer printed tickets. See page 51 for more information.

#### ColorSync Check-in

Ticket : ColorSync

ColorSync Check-in is a mobile ticketing system. Simply compare the flashing colors on your screen to those on the ticket. If they match, the ticket is valid and the attendee is checked in. Useful for events with many people arriving at the same time. See page 58 for more information.

#### Manual / Paper Check-in

Ticket : QR-code

Search on the attendees names, and manually checkin attendees. In case an internet connection is unavailable at your event, we recommend to bring a print out of the attendee list as a back-up for all check-in methods. See page 62 for more information.







#### 10. Set check-in method

From the "Check-in" screen, you can select your check-in method. Per default the check-in method is set to QR-code Check-in.

If you wish to change to ColorSync check-in, please click "Use ColorSync check-in". The tickets will then change from QR-code to ColorSync-tickets.



Copyright © 2014 Orinoco Peatix .K.K All Rights Reserved.

#### 11-1) Share the URL

• Peatix

Let's share the event page URL on your homepage, Facebook, Twitter, etc. to announce the event!

There are 2 different URLs: the URL as shown in the address bar, and the URL from the event settings.

You can use both to share your event.

Example :

http://peatix.com/event/82317/ (Normal URL)

http://ptix.co/1Cf5tCC

(Sharing URL)



When sharing the event page on Twitter (with character limits), we recommend to use the shorter Sharing URL

You can share your event directly on Facebook and Twitter from your event page. In the upper right corner of your event page, click the "Tweet" or "Share" button to share you're a link to your event page on your social media.



#### 11-2) Embed a widget

After you created an event, you can embed a widget on your website or on your blog. You can use the widget to give attendees an easy gateway to the ticket purchasing process.

Click "Promote" and select "widget". Select the size, color and options of your widget, and check the Preview.





#### 11-3) Send invitation emails

**Peatix** 

You can send invitation emails directly to your customers.

Click "Promote" and select "Email invitation". Enter the email addresses separated by a comma (up to 50 email addresses per send out).

Peati	🗙 🔍 FIND 🛗 PLAN EVENT 🎽 MY TICKETS	Peatix Demo 🔻 🔛
oup Eve	> Overview Attendees View Edit Promote Check-in	函 ×
Dama		
Share this	Vent #1	
WIDGET	SOCIAL MEDIA EMAIL INVITATION	
То	Enter email addresses separated by a comma	
Message	You are invited to Demo Event #11	
Message	Peatix invites you to Demo Event #1 on Mar 3, 2016 12:00 PM	
	Details are here: http://ptix.co/20oi6xs	
	Add Message	
From		
TION	Peatix Demo <invitation+staging@peatix.com></invitation+staging@peatix.com>	
	Send out Preview	

Enter your message, and click "Send out". You can check the message in your 'Sent' message box. For more information about your message box, see page 45.

#### 12. Attract customers

Peatix helps get the word out for your events & groups on the platform through a number of ways:

- Peatix Search: Where people can search for and discover new events & grups on Peatix. We tags events to the appropriate category, but it can take 2-3 business days before your event shows up in searches

- Peatix Recommendation Emails: Peatix automatically sends out recommendation emails to selected users based on among others the types of events they have attended in the past.

#### **Browse Categories**

Be the first to know what's on! Join groups that match your interests. See all categories.



#### 13. Monitor ticket sales

Please click "Overview" to view the number of ticket sales and the page views of your event page.



#### 13. Monitor ticket sales

You will not be notified by email when a ticket has been sold. Please regularly check the latest ticket sales information on the Overview page of your event.

#### Hint .

 $\checkmark$  Any number of visits within the same session (30 minutes) will only count as one page view.

✓ Bitly Clicks refers to the number of times visitors have clicked short URL (http://ptix.co). If your event uses customized URL, no Bitly Clicks count is shown.

 $\checkmark$  The number of page views is updated every 24 hours. All data up until the previous day is shown.

#### 14-1) Manage attendees

Click "Attendees" to access the "Sales List" of your event. You can check the following information:



With the pulldown menus you can filter the orders by Ticket Type and Order Status(⑤). With the right pulldown, you can sort the orders newest first/oldest first. You can also look up an order belonging to a specific customer.

Order status	
Paid	The payment is completed
Free	An order of a free ticket, or of a ticket that has become free by using a discount code
Cancelled	An order that is cancelled
Discount code	An order purchased with a discount code

#### 14-2) Download the attendee list

You can download a list of attendees and order information in a CSV-file. Open de downloaded list in Excel or similar application.

Pea	itix dem	10			ſ						
SAL	ES LIST	ATTENDE	ES CONTRIB	UTIONS	Ľ	Attendee List	CSV	Form Entries C	SV	ECK-IN OPTIONS	
	pv Ticket Tv	me 🔻	Any Order Stati	s <b>v</b>	Newest Eirst	•	Search	for namesQ		Send Message	
_	A	B	<u> </u>		D	E	F	G	H	I	J
1	Sales ID	Sales Name	Display Name	Purchased		Ticket Name	Quantity	Status	Seat ID	Email	Phone
2	1123193	John Test	John	2015-04-15	13:52:10 SGT	Standard			#1	example@peatix.com	456-01-02
3	1208041	Pea Lix Morio Evomple	Peatix Maria22	2015-05-20	1610/20 SGT	Standard			#2 #2 #4	test@peatix.com	400-0123
4	1315652	Marc Teet	Marc	2015-05-20	1618/21 SGT	Standard			#3,#4	test@example.com	0456-789
6	1320548	Linda Sample	Linda 12	2015-05-23	1618:22 SGT	Standard	-		#6	sample@neativ.com	0789-123
		Enda Gampie	1 X Free	2010 00 20	10.10.22 001	otandara	Free	Er1	P DM		0/00 120

his/her ticket)

✓ Display name: Account name (nickname)

✓ Status :

- ◆ Waiting : Order is completed, buyer is awaiting attendance.
- Invited : If the ticket buyer uses our "Gift to friend" function to send a ticket to a friend, the ticket status will become "Invited", until the friend has claimed the ticket to his/her own account.

Gift to friend function: <a href="http://help.peatix.com/customer/en/portal/articles/155703">http://help.peatix.com/customer/en/portal/articles/155703</a>

#### Form data

If you have created Custom form, information entered by the attendees will also be included in the CSV list. (the above is an example)

Please see page 19 for more information on setting a form to your event.

#### 14-3) Cancel tickets

Buyers cannot cancel their ticket by themselves. If they wish to cancel their tickets, they request the organizer.

If you allow cancellations and would like to grant the cancellation request from an attendee, you can cancel the order through the "Sales List" tab. After you have cancelled the order, Peatix will automatically handle the refund.

Search the relevant attendee, and click the cancellation button on the right to cancel the order.

SALES LIST AT	TENDEES CONTRIBUTIONS	Attendee List CSV	Form Entries CSV	CHECK-IN SCREEN
Any Ticket Type	▼ Any Order Status ▼ N	ewest First 🔹 Sear	ch for namesQ	🖾 Send Message
5 found				showing 1 out of 1 1
Pea tix	1 x Free	Free	05/20/20 5:18 PM	<sup>15</sup> 🛛 🗙
If more tha	n 50 days have passed s	ince the ticket purc	hase, a cance	llation fee will be
charged to	the buyer. The cancellati	on fee (depending	on currency of	f the event) will
be displayed	d under the cancellation	button.		

When you cancel a ticket, the ticket will immediately be available for purchase again.

However, if you cancel a ticket after the ticket has become sold out and you wish to make the ticket available for purchase again, you have to manually re-open the tickets sales. See page 46.

#### 14-3) Cancel tickets

After you cancelled the order, Peatix will refund the ticket price. The refund will be handled by the credit card company of the credit card used to purchase the tickets.

The refund process will vary depending on the cut-off date of the credit card :

- Cancellation date before the credit card cut-off date: The refund process will be handled in the current month so no money will be deducted for ticket payment. In most cases, both the ticket payment and the refund will appear separately on the credit card statement.
- Cancellation date after the credit card cut-off date: The payment of the ticket order will be processed. We will refund the amount in the next month through a negative invoice

If more than 50 days have passed since the ticket purchase, the refund cannot be handled by the credit card company. We will send the buyer an email regarding the refund process.

In this case, the buyer will be charged a cancellation fee when we process the refund.

#### 14-4) Responding to questions

All questions from event attendees will be forwarded to the email address you used to create your Peatix account.

To reply to messages from event attendees, log into your Peatix account and click the number next to your account name to access your message inbox.

Messages	
INBOX SENT	
To attendees of Peatix demo	✓ Send Message
Inbox	

Enter you reply in the box, and send your message to the buyer. If you click "here" under the Reply button, you can check the relevant order of the buyer.

SSAGES OX (0) SENT		
Peatix demo Cancellation request		
John To: Event Organizer	2015年6月10日 18:22:16 JST	
I will not be able to attend the event, can I can ticket?	Group Event > Overview Atte Hint Note Check-In	<u>ن</u>
Reply	Peatix demo SALES LIST ATTENDEES CONTR You can check your sent	
Sales List of John here Attendees List of John here	Any Ticket Type Any Order S 5 found messages through the "Sent" ta	ıb.
	Pea tix         1 x Free         Free         05/20/2015 5:18 PM         Image: Colored Col	

#### 15-1) Change number of tickets

You can change the number of tickets on sale at any moment. Also, when a tickets sells out, it is possible to add extra tickets.

Click "Edit Tickets" from the Edit event page. In the Edit Ticket screen, enter the new number of tickets you would like to sell and click anywhere in the screen to update the number of tickets.

Peatix Q FIND III PLAN EVENT	MY TICKETS	Peatix Demo 🔻 🔛	
Group Event > Overview Attendees	View Edit Promote Check-in	<b>b</b> ×	
TICKET TYPE Free VIP \$25.00	Settings e this URL: http://ptix.co/ Design	/20oi6xs У Tweet 🏹 Like Share 🛛	
On sale until Sep 16, 2015 8:00:00 AM EDIT TICKETS	Number of seats for the	e ticket has been updated	0
	Ticket Type Free	Price Sold \$0.00	2 / 13

When the ticket has sold out, change the number of tickets and click the "Restart" button to re-open the ticket sales.

		2.44	0205-001-0	6
icket Type	Price	Sold	Seats	C
	±0.00		21	h

 $\bigcirc$  Peatix

#### 15-2) Stop the ticket sale

**Peatix** 

You can at any time stop/pause the ticket sales.

From the Edit Event page, click the [Edit Tickets] button. To stop the sale of a certain ticket, click the "Stop Sale" icon next to the ticket.

- Stopped sales for free tickets will show as "Full" on the event page
- Stopped sales for paid ticket will show as "Sold out" on the event page.

LINET ITPE				
ree				~
Р	\$25.00	Ticket Type	Price	Sold Seats
On sale until Sep 1	16, 2015 8:00:00 AM	VIP entrance	¥0	1 / 100
EDIT TI	ICKETS			
		TICKETS		
		Free		FULL
		VIP		SOLD OUT
				\$25.00
		Op splou	ntil Con 16 2015 0:00	100 AM
		On sale u	ntil Sep 16, 2015 8:00	0:00 AM
		On sale u	ntil Sep 16, 2015 8:00	0:00 AM
		On sale u	ntil Sep 16, 2015 8:00 GET TICKET	0:00 AM

To resume the ticket sale, click the "Restart" button next to the ticket.

Free	\$0.00	3/4 Per	tart
------	--------	---------	------

#### 15-3) Extend the sales deadline

You can at any time extend the sales deadline you set to your event.

Please access the event settings. From your event settings you can change the ticket sales deadline.



If you extend the ticket sales period after the tickets sale cutoff date has passed, you will also need to re-open the tickets sales. (see page 20)

#### 16-1) Prepare the attendee list

In preparation of the event day, we advise to download the attendee list (CSV-file). Even if you plan to check-in attendees by scanning the QR-code, or by PC check-in, we recommend to bring the attendee list as back-up.

The attendee list can also help you in the following cases:

- $\checkmark$  The attendee's ticket isn't shown due to internet connection issues.
- ✓ The print out is blurry, and the QR-code cannot be scanned.
- $\checkmark$  The attendee forgot to bring his/her ticket



Please see page 42 for more information about downloading the attendee list.

### 16-2) Send a message to the attendees

If you want to share a notification about the event with the attendees, you can email the attendees through the "Attendee page".

Click "Message Attendees" and select "All".

Group Event	v Attendees View	Edit Promote	Check-in	<b>b</b> ×
Peatix demo				
SALES LIST ATTENDEES	CONTRIBUTIONS	Attendee List CS	SV Form Entries CSV	CHECK-IN SCREEN
Waiting / 3	-z ▼ s	earch for names <b>Q</b>		Message Attendees
3 found				All Filtered
Peatix demo	1 x Free	#1		Check in

#### Enter your message, and click "Send".

Attendees View	1 🔿 1	
	Message Attendee(s)	×
	Send All Attendees	CHECK-IN S
	Subject ( optional )	Hint
ing/3 🔻	Add Message	Message A
nd		You can view your sent message in the
Peatix demo		"sent" box. Please see page 45 for
Peatix demo	SEND	more information on accessing the
		"sent" message box.

#### 17-1) QR-code check-in

On a standard Peatix Ticket, the event name, the attendees name and a QR-code are shown. The basic check-in method on Peatix is to scan the QR-code on the ticket.



The picture is only an illustration. No actual green beams are used when scanning QR-codes.

**O**Peatix



By scanning the QR-code in the ticket with our Peatix Scan App, you can verify the validity of the ticket. Using the Peatix Scan App to check in attendees, you can in real-time check the number of attendees that have arrived at your event.

If you have a smartphone or tablet, you do not need another special device to scan the QR-codes. Please install the Peatix Scan App on your smartphone and/or tablet and use this app to check in attendees at the start of your event.

#### 17-2) How to use the Peatix scan app

Download the Scan App from Google Play or the App Store, and install the App on every device that will be used to check-in attendees.

•••	
••••• au 4G 12:20 PM 71% ■ Q peatix scan 1 Result ③	※ Search for "Peatix Scan"
Peatix Scan Peatix Inc OPEN	% The App needs to be installed on every device that will be
	used to check-in attendees.
Peatix [SCAN]	*To use more than one device to check-in attendees, please
	use the Assistant Mode. Please see page 50.
Featured Top Charts Explore Beach Upsates	

Start the application, and log into the account you used to create the event. Select the event, and click "Scan QR code".

•	•	•
••••• au 4G 12:21 PM 71%	••••• au 4G 12:21 PM 71% ■>	••••• au 4G 12:21 PM 71%
PeaTiX Scan	Current Past	
for Organizers	Saturday, September 19, 2015, 09:00	Peatix demo Demo location
		Saturday, September 19, 2015 09:00
Login with your Peatix account		Check in Attendees
Email		+ of + ution does
Password Forgot Password?		fican QP Code
		Martual Check-in
Assistant Mode		Assistant Scanner
	My Events Logout	My Events Logout

 $Copyright @ 2014 \quad Orino co \ Peatix \ .K.K \ All \ Rights \ Reserved.$ 

## 17-2) How to use the Peatix scan app Peatix

Scan the QR-code on the tickets of the attendee, and the attendee is automatically checked in. Tap "OK" to scan the next ticket.



※ When you scan the ticket, the attendee name, number of tickets, and seat ID are displayed.

※ The check-in information from the scan app is synchronized in your account, and the check-in information can also be accessed from your computer.

You can only scan each QR-code once.



If you scan a ticket for the second time, an "Attendee is already checked in" error is shown.

#### 17-2) How to use the Peatix scan app

If the attendee purchased multiple tickets, all tickets are included in the same QR-code. By scanning the QR-code, all tickets are checked-in together.



When the number of tickets in the check-in message is more than the number of attendees who arrived?

- Write down the name of the ticket buyer (name on the ticket), and the name of the attendee who will arrive later. (recommended to make note on the attendee list)
- 2. When the other attendee arrives, check his/her name on your note/attendee list.

#### 17-2) How to use the Peatix scan app

When you will check in attendees by scanning the QR-code, we recommend that you print out the attendee list (CSV-file) as backup. Please see page 42 for more information about downloading the attendee list.



**Peatix** 

2

## 17-3) How to use the assistant mode **Peatix**

If the reception will be staffed by several persons, using the assistant mode in the Peatix Scan App can be very useful.

Download the Scan App from Google Play or the App Store, and install the App on every device that will be used to check-in attendees.

Open the Scan app and log into the organizers account (the account used to create the event). Select the event, and the Assistant Scanner QR-code will be displayed.



The assistant mode QR code will be valid for 24 hours after being shown. Within those 24 hours, you can use to QR-code any number of times. After 24 hours the session will expire, and the QR-code will be updated. If your event will last for several days, or if more than 24 hours has passed since you first accessed the QR code, please log into your organizers account again and use the newly updated assistant mode QR-code.

### 17-3) How to use the assistant mode

Ask your reception staff to open the Scan app, and click "Assistant mode". The camera will appear and launch scanning mode. Scan the Assistant Scanner QR Code from the organizers account.



Click "ok", and you're ready to check in attendees.



With ColorSync you can easily check the validity of the attendees ticket by comparing the flashing colors on your own computer/ smartphone and the flashing colors on the attendees ticket.



Valid ticket: If the changing colors match, the ticket is valid. The attendee will automatically be checked in.

Invalid ticket: If the colors don't match, or the attendee brings a printout of his ticket, please check the attendees tickets manually.

Click "Check-in Attendees" from the Check-in screen, and the ColorSync screen will open.



Please leave this screen open. If you close this screen, or move to another page, the tickets of the attendees will also stop flashing.

When the attendee opens his/her ticket, a "Yes, I am " button will be displayed. When the attendee taps the button, the ticket screen will start flashing colors.



The ColorSync reception screen, and the attendees ticket screen will synchronously change colors every second. The attendees will be automatically checked in.

The number of checked in attendees will be real-time updated.

Please manually check-in attendees who brought a print out, or forgot their ticket. Click the question mark in the upper right corner to look up the attendee and click "Check in".

Q John		Cancel
John #1		CHECK IN
Hint		
If the ticket screen doesn't change colors	or	is already checked-in
Peatix 1 x free		entix demo Peatix demo YOU ARE CHECKED INI
Peatix Live! 2 Open this ticket at your event to check in!		CHECKED IN <b>2</b> x Free #11, #12 Peatix demo

When the above screen is shown, please ask the attendee to refresh the screen, and click the "Yes, I am" button. The screen will then start changing colors. When the attendee pressed the "Yes, I am" button while waiting in line, the ticket status can already become "checked in".

Peatix

If in other cases the ticket doesn't flash colors (e.g. connection issues), please check-in the attendee manually.

#### 17-5) Check-in with a computer

If you have a computer with internet available at the day of the event, you can use your computer to check in attendees.

Group Event > Overview Atte	ndees View Edit	t Promote Ch	neck-in	函 ×
Peatix demo	IBUTIONS	Attendee List CSV	Form Entries CSV	CHECK-IN SCREEN
Waiting/2	▼ Search fo	or namesQ		Message Attendees
2 found				showing 1 out of 1 1
Peatix demo 2 x F	ree	#11, #12		Check in

Search for the attendee name, and click "Check in".

Checked In / 2 🔻	A-Z	Search for namesQ	🔀 Message Attendee
2 found			showing 1 out of 1

The attendee is then moved to the "Checked in" list.

### 17-6) Irregular / manual check-in

When you wish to manual check-in attendees, please print out the attendee list. (more information about downloading the attendee list on page 42)

#### Hint

When you check-in with QR-code or ColorSync, the following cases require irregular check-in support:

- ✓ The attendee's ticket isn't shown due to internet connection issues.
- ✓ The print out is blurry, and the QR-code cannot be scanned.
- ✓ The attendee forgot to bring his/her ticket

We recommend to have both a standard and an irregular reception desk. If there are problems checking in the attendee, you can refer the attendee to the irregular desk. This way, you can manually check-in the attendee at the irregular desk and you keep the attendee flow smooth at the standard check-in desk.

The day of the event

## 17-6) Irregular / manual check-in **Peatix**

If the attendee purchased multiple tickets, all tickets are included in the same QR-code. By scanning the QR-code, all tickets are checked-in together. (Page 54)

If the attendee purchased multiple tickets, but they will go to the event separately, they can use our Gift to Friend feature to transfer the tickets.



Please see the following help page for more information about the transfer function:

http://help.peatix.com/customer/en/portal/articles/155703

## 18) Frequently asked questions

- Peatix
- Q1. Can I create multiple events with different dates?
- A1. We recommend the use of the duplicating function.

http://help.peatix.com/customer/en/portal/articles/312449

- Q2. Can I set up discount codes for ticket buyers?
- A2. Yes, you can set up discount codes!

http://help.peatix.com/customer/en/portal/articles/976445

Q3. The Peatix website will not work properly

A3. We recommend that you use the latest version of your browser <a href="http://help.peatix.com/customer/en/portal/articles/1553070">http://help.peatix.com/customer/en/portal/articles/1553070</a>

- Q4. Will a receipt be issued?
- A4. Attendees can download a PDF receipt.

http://help.peatix.com/customer/en/portal/articles/825721

- Q5. Will you send me the payout details of my event?
- A5. You can to check the payout details in your account settings.

http://help.peatix.com/customer/portal/articles/1503354

For more FAQ, please see our help pages:

http://help.peatix.com/customer/en/portal/articles

If you have any questions, please feel free to contact us:

http://help.peatix.com/customer/en/portal/emails/new

Hint