Welcome On Board! Start Selling Tickets!

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Peatix

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Because of updates to the website, the display on the website can differ from this document. Please check the website for the latest version.

# Peatix

# 1. Start ticket sale

After you published the event page, the ticket sale will automatically start. Attendees can order tickets through the "get ticket" button.



# 1. Start ticket sale



Ticket buyers first select their tickets and payment method (paid tickets only) and continue their purchase.

		Peatix demo
		Choose Ticket > Login > Form > Confirm
Choose tickets for Peatix demo		Login
Ticket Name 0	Qty Ticket Price	A Login with your Peativ Account
Free		
VIP	2 \$25.00	
You'll never be charged for any ticket fees on Peatix!	Total \$50.00	Connect with Twitter
		8+ Connect with Google
Select Payment Method		Register with your email
		Full Name
		e.q. Alan Smithee
		Email
		e.g. peatix@example.com
		Set Password
		Min. 8 characters Register
Back Next: Login		By logging in or creating an account you agree to the <b>TOS</b> and <b>Privacy Policy.</b>

\* To purchase a ticket, it is necessary to create a Peatix account. Buyers can also use their Facebook, Twitter or Google+ account to create a Peatix account.

\* Payment Methods differ per country.

\* For more information about the ticket purchase, please see the following help page:

http://help.peatix.com/customer/en/portal/topics/67719

# 2. About tickets



Tickets can be accessed in the Peatix app (free), or on a computer.







From the confirmation screen or the confirmation email, customers can directly access the App Store/Google Play, and download the Peatix app. Otherwise, buyers can log in on a computer and access their ticket.

Tickets include the account name, event name and a QR-code.

※ For more information about Peatix tickets, please see the following help page: <u>http://help.peatix.com/customer/en/portal/topics/67719</u>

% If you selected ColorSync Check-in, the ticket will not include a QR-code.

# 3. Register payout information

For paid events, we will payout the ticket sales (less payment processing fees) of your event within 5 business days after your event date(s).

Please register the payout information prior to the event date. You can register the payout details through your account settings.



% The payout process differs per country.

Please see the following help page for more information on the payout process per country: <a href="http://help.peatix.com/customer/en/portal/articles/905220">http://help.peatix.com/customer/en/portal/articles/905220</a>

※ You can only register your payout information after you have published your event. The payout registration form is not provided for events in the draft mode.

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# 4. Set check-in method

Ticket : QR-code With this check-in method, you can simply check in attendees by scanning the QR code on their ticket. Useful for events with many different ticket types, or if you prefer printed tickets.

#### ColorSync Check-in

Ticket : ColorSync

ColorSync Check-in is a mobile ticketing system. Simply compare the flashing colors on your screen to those on the ticket. If they match, the ticket is valid and the attendee is checked in. Useful for events with many people arriving at the same time.

#### Manual / Paper Check-in

Ticket : QR-code

Search on the attendees names, and manually checkin attendees. In case an internet connection is unavailable at your event, we recommend to bring a print out of the attendee list as a back-up for all check-in methods.

# Peatix offers several ways to check-in attendees. Please choose the check-in method depending on the size and content of your event.

#### QR-code Check-in









# 4. Set check-in method

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From the "Check-in" screen, you can select your check-in method. Per default the check-in method is set to QR-code Check-in.

If you wish to change to ColorSync check-in, please click "Use ColorSync check-in". The tickets will then change from QR-code to ColorSync-tickets.



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# 5-1) Share the URL

• Peatix

Let's share the event page URL on your homepage, Facebook, Twitter, etc. to announce the event!

There are 2 different URLs: the URL as shown in the address bar, and the URL from the event settings.

You can use both to share your event.

Example :

http://peatix.com/event/82317/ (Normal URL)

http://ptix.co/1Cf5tCC

(Sharing URL)



When sharing the event page on Twitter (with character limits), we recommend to use the shorter Sharing URL

You can share your event directly on Facebook and Twitter from your event page. In the upper right corner of your event page, click the "Tweet" or "Share" button to share you're a link to your event page on your social media.



# 5-2) Embed a widget

After you created an event, you can embed a widget on your website or on your blog. You can use the widget to give attendees an easy gateway to the ticket purchasing process.

Click "Promote" and select "widget". Select the size, color and options of your widget, and check the Preview.





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# 5-3) Send invitation emails

You can send invitation emails directly to your customers.

Click "Promote" and select "Email invitation". Enter the email addresses separated by a comma (up to 50 email addresses per send out).

Peati	🕻 🔍 FIND 🛗 PLAN EVENT 🎽 MY TICKETS	Peatix Demo 🔻 🔛
oup Eve	> Overview Attendees View Edit Promote Check-in	函 ×
Dama F		
Share this		
WIDGET	SOCIAL MEDI EMAIL INVITATION	
То	Enter email addresses separated by a comma	
Message	You are invited to Demo Event #11	
Message	Peatix invites you to Demo Event #1 on Mar 3, 2016 12:00 PM Asia/Singapore	
	Details are here: http://ptix.co/20oi6xs	
	Add Message	
From		
	Peatix Demo <invitation+staging@peatix.com></invitation+staging@peatix.com>	
	Send out Preview	

Enter your message, and click "Send out". You can check the message in your 'Sent' message box. For more information about your message box, see page 19.

### 6. Attract customers

Peatix helps get the word out for your events & groups on the platform through a number of ways:

- Peatix Search: Where people can search for and discover new events & grups on Peatix. We tags events to the appropriate category, but it can take 2-3 business days before your event shows up in searches

- Peatix Recommendation Emails: Peatix automatically sends out recommendation emails to selected users based on among others the types of events they have attended in the past.

# **Browse Categories**

Be the first to know what's on! Join groups that match your interests. See all categories.



# 7. Monitor ticket sales

Please click "Overview" to view the number of ticket sales and the page views of your event page.



# 7. Monitor ticket sales

You will not be notified by email when a ticket has been sold. Please regularly check the latest ticket sales information on the Overview page of your event.

#### Hint

 $\checkmark$  Any number of visits within the same session (30 minutes) will only count as one page view.

✓ Bitly Clicks refers to the number of times visitors have clicked short URL (http://ptix.co). If your event uses customized URL, no Bitly Clicks count is shown.

 $\checkmark$  The number of page views is updated every 24 hours. All data up until the previous day is shown.

# 8-1) Manage attendees

Click "Attendees" to access the "Sales List" of your event. You can check the following information:



With the pulldown menus you can filter the orders by Ticket Type and Order Status(⑤). With the right pulldown, you can sort the orders newest first/oldest first. You can also look up an order belonging to a specific customer.

Order status	
Paid	The payment is completed
Free	An order of a free ticket, or of a ticket that has become free by using a discount code
Cancelled	An order that is cancelled
Discount code	An order purchased with a discount code

# 8-2) Download the attendee list

You can download a list of attendees and order information in a CSV-file. Open de downloaded list in Excel or similar application.

Peat	ix dem	0									
					(						
CALE	CLICT	ATTENDED	CONTRI	DUTIONS		Attendee List	CSV	Form Ent	ries CSV	ECK-IN OPTIONS	1
SALE	S LIST	ATTENDED	ES CONTRI	BUTIONS		Allendee Elst		i onn Enti		Low III of Hono	
										2	
1											
1	(Ticket Tv	ne 🔻	Any Order Sta	atus 🔻	Newest Eirst	•	Search	for nam	nes <b>Q</b>	Z Send Message	5
1	r Ticket Tv A	ne 🔻	Anv Order Sta C	atus 🔻	Newest First D	E	Search	for nam	G H	I Send Message	J
1 n.	A A A	B Sales Name	Anv Order Sta C Display Name	Purchase	Newest Eirst D	E Ticket Name	Search F Quantity	for nam	G H Seat ID	I Send Message I Email	J Phone
1 S	A A ales ID 1123193	ne <b>v</b> B Sales Name John Test	Anv Omler Sta C Display Name John	Purchase 2015-04-	Newest First D d -15 13:52:10 SG	E Ticket Name	Search F Quantity	Status	G H Seat ID	Email example@peatix.com	J Phone 0123-456-
1 S 2 3	/ Ticket Tv A ales ID 1123193 1208641	B Sales Name John Test Pea Tix	Anv Order Sta C Display Name John Peatix	Purchase 2015-04- 2015-05-	Newest First D d -15 13:52:10 SG -20 16:18:20 SG	E Ticket Name Standard Standard	Search F Quantity	Status WAITING	ne <b>⊴Q</b> H Seat ID à #1 à #2	Email example@peatix.com test@peatix.com	U Phone 0123-456- 456-0123-
1 S 2 3 4	(Ticket Tv A ales ID 1123193 1208641 1209000	B Sales Name John Test Pea Tix Maria Example	Anvi Order Sta C Display Name John Peatix Maria23	Purchase 2015-04- 2015-05- 2015-05- 2015-05-	Newest First D d -15 13:52:10 SG -20 16:18:20 SG -20 16:18:20 SG	E Ticket Name Standard Standard Standard Standard	Search F Quantity	Status Status WAITING WAITING WAITING	G H Seat ID à #1 à #2 à #3,#4	Email example@peatix.com test@peatix.com peatix@example.com	Phone 0123-456- 456-0123- 987-456-1
1 S 2 3 4 5	(Ticket Tv A ales ID 1123193 1208641 1209000 1315652	B Sales Name John Test Pea Tix Maria Example Marc Test	Anvi Order Sta C Display Name John Peatix Maria23 Marc	Purchase 2015-04- 2015-05- 2015-05- 2015-05- 2015-05-	Newest First D d -15 13:52:10 SG -20 16:18:20 SG -20 16:18:20 SG -20 16:18:21 SG	E Ticket Name Standard Standard Standard Standard Standard	Search F Quantity	Status Status WAITING WAITING WAITING	G H Seat ID 3 #1 4 #2 4 #3,#4 4 #5	Email example@peatix.com test@peatix.com peatix@example.com test@example.com	U Phone 0123-456- 456-0123- 987-456-1 0456-789-
1 S 2 3 4 5 6	(Ticket Ty A ales ID 1123193 1208641 1209000 1315652 1320548	B Sales Name John Test Pea Tix Maria Example Marc Test Linda Sample	Anvi Order Sta C Display Name John Peatix Maria23 Marc Linda_12	Purchase 2015-04- 2015-05- 2015-05- 2015-05- 2015-05- 2015-05-	Newest First D d 15 13:52:10 SG -20 16:18:20 SG -20 16:18:20 SG -20 16:18:21 SG -23 16:18:22 SG	E Ticket Name Standard Standard Standard Standard Standard Standard Standard	Search F Quantity	Status 1 WAITING 1 WAITING 2 WAITING 1 WAITING 1 WAITING	G H Seat ID 3 #1 4 #2 4 #3,#4 4 #5 4 #6	Email example@peatix.com test@peatix.com peatix@example.com test@example.com	U Diagonal de la composición d

✓ Sales name: Attendee name (the name the buyer registered when purchasing his/her ticket)

✓ Display name: Account name (nickname)

✓ Status :

- Waiting : Order is completed, buyer is awaiting attendance.
- Invited : If the ticket buyer uses our "Gift to friend" function to send a ticket to a friend, the ticket status will become "Invited", until the friend has claimed the ticket to his/her own account.

Gift to friend function: <a href="http://help.peatix.com/customer/en/portal/articles/155703">http://help.peatix.com/customer/en/portal/articles/155703</a>

#### Form data

If you have created Custom form, information entered by the attendees will also be included in the CSV list. (the above is an example)

Please see the 'How to create your event'-guide for more information on setting a form to your event.

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# 8-3) Cancel tickets

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Buyers cannot cancel their ticket by themselves. If they wish to cancel their tickets, they request the organizer.

If you allow cancellations and would like to grant the cancellation request from an attendee, you can cancel the order through the "Sales List" tab. After you have cancelled the order, Peatix will automatically handle the refund.

Search the relevant attendee, and click the cancellation button on the right to cancel the order.

SALES LIST AT	TENDEES CONTRIBUTIONS	Attendee List CSV	Form Entries CSV	CHECK-IN SCREEN
Any Ticket Type	▼ Any Order Status ▼ N	ewest First 🔹 Sean	ch for names <b>Q</b>	🔀 Send Message
5 found				showing 1 out of 1 1
Pea tix	1 x Free	Free	05/20/20 5:18 PM	15 🛛 🗙
If more that	n 50 days have passed s	ince the ticket purc	hase, a cancel	llation fee will be
charged to	the buyer. The cancellation	on fee (depending	on currency of	the event) will
be displayed	d under the cancellation	button.		

When you cancel a ticket, the ticket will immediately be available for purchase again.

However, if you cancel a ticket after the ticket has become sold out and you wish to make the ticket available for purchase again, you have to manually re-open the tickets sales. See page 20.

# 8-3) Cancel tickets

After you cancelled the order, Peatix will refund the ticket price. The refund will be handled by the credit card company of the credit card used to purchase the tickets.

The refund process will vary depending on the cut-off date of the credit card :

- Cancellation date before the credit card cut-off date: The refund process will be handled in the current month so no money will be deducted for ticket payment. In most cases, both the ticket payment and the refund will appear separately on the credit card statement.
- Cancellation date after the credit card cut-off date: The payment of the ticket order will be processed. We will refund the amount in the next month through a negative invoice

If more than 50 days have passed since the ticket purchase, the refund cannot be handled by the credit card company. We will send the buyer an email regarding the refund process.

In this case, the buyer will be charged a cancellation fee when we process the refund.

# 8-4) Responding to questions

All questions from event attendees will be forwarded to the email address you used to create your Peatix account.

To reply to messages from event attendees, log into your Peatix account and click the number next to your account name to access your message inbox.

Messages	
INBOX SENT	
To attendees of Peatix demo	Send Message
Inbox	
	DOLETERIAR IS DOLEST W

Enter you reply in the box, and send your message to the buyer. If you click "here" under the Reply button, you can check the relevant order of the buyer.

SSAGES OX (0) SENT		
Peatix demo Cancellation request		
John To: Event Organizer	2015年6月10日 18:22:16 JST	
I will not be able to attend the event, ca ticket?	t cancel my Group Event > Overview Att Hint note	Check-in
Reply	Peatix demo SALES LIST ATTENDEES CONTR You can check	vour sent
Sales List of John here Attendees List of John here	Any Ticket Type  Any Order S 5 found	ugh the "Sent" tab
	Pea tix 1 x Free Free	05/20/2015 🔀

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# 9-1) Change number of tickets

You can change the number of tickets on sale at any moment. Also, when a tickets sells out, it is possible to add extra tickets.

Click "Edit Tickets" from the Edit event page. In the Edit Ticket screen, enter the new number of tickets you would like to sell and click anywhere in the screen to update the number of tickets.

OPeatix Q FIND 🛗 PLA	AN EVENT MY TICKETS	Peatix Demo 🔻 🔛	
Group Event > Overview Atter	ndees View Edit Promote Check-in	函 ×	
	Settings e this URL: http://ptix.co	D/20oi6xs Tweet I Like Share 0	
TICKET TYPE	Design		
Free			
VIP	\$25.00		
On sale until Sep 16, 2015 8:00:00	Number of seats for th	ne ticket has been updated 🔞	
EDIT TICKETS	Ticket Type	Price Sold Seats 🧷	
	Free	\$0.00 2 / 13 🗙	

When the ticket has sold out, change the number of tickets and click the "Restart" button to re-open the ticket sales.

			8235-867-5	6
icket Type	Price	Sold	Seats	C
4220	±0.00		21	

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# 9-2) Stop the ticket sale

Peatix

You can at any time stop/pause the ticket sales.

From the Edit Event page, click the [Edit Tickets] button. To stop the sale of a certain ticket, click the "Stop Sale" icon next to the ticket.

- Stopped sales for free tickets will show as "Full" on the event page
- Stopped sales for paid ticket will show as "Sold out" on the event page.

ree				
IP	\$25.00	Ticket Type	Price	Sold Seats
On sale until Sen 1	16-2015 8:00:00 AM	VIP entrance	¥0	1/100
EDIT T				
EDIT	IGRETS			
		TICKETS		
		Free		FULL
		VIP		SOLD OUT
				\$25.00
		On sale u	intil Sep 16, 2015 8:00	0:00 AM
			OFT TICKET	
			GET TICKET	

To resume the ticket sale, click the "Restart" button next to the ticket.

Free	\$0.00	3 / 4 Restart
------	--------	---------------

# 9-3) Extend the sales deadline

You can at any time extend the sales deadline you set to your event.

Please access the event settings. From your event settings you can change the ticket sales deadline.



If you extend the ticket sales period after the tickets sale cutoff date has passed, you will also need to re-open the tickets sales. (see page 20)

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# Frequently asked questions



- Q1. Can I create multiple events with different dates?
- A1. We recommend the use of the duplicating fucntion.

http://help.peatix.com/customer/en/portal/articles/312449

- Q2. Can I set up discount codes for ticket buyers?
- A2. Yes, you can set up discount codes!

http://help.peatix.com/customer/en/portal/articles/976445

Q3. The Peatix website will not work properly

A3. We recommend that you use the latest version of your browser <a href="http://help.peatix.com/customer/en/portal/articles/1553070">http://help.peatix.com/customer/en/portal/articles/1553070</a>

- Q4. Will a receipt be issued?
- A4. Attendees can download a PDF receipt.

http://help.peatix.com/customer/en/portal/articles/825721

- Q5. Will you send me the payout details of my event?
- A5. You can to check the payout details in your account settings.

http://help.peatix.com/customer/portal/articles/1503354

For more FAQ, please see our help pages:

http://help.peatix.com/customer/en/portal/articles

If you have any questions, please feel free to contact us:

http://help.peatix.com/customer/en/portal/emails/new

Hint